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SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. CS200711792

Company Name GT CAPITAL HOLDINGS, INC.

Industry Classification Financial Holding Company Activities

Company Type Stock Corporation

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. October 26, 2016
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200711792** 3. BIR Tax Identification No. **006-806-867**
4. GT Capital Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela Costa Street, Makati City
Postal Code: **1227**
Address of principal office:
8. (632) 836-4500
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding</u>
Common Shares	174,300,000

11. Indicate the item numbers reported herein:


Item 9.

Please see the attached press release on "GT Capital Lists Php12.0 Billion Perpetual Preferred Shares".

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.
Issuer


ATTY. RENEE LYNN MICIANO-ATIENZA
Assistant Vice President/Head, Legal and Compliance Department

Date: **October 26, 2016**



GT CAPITAL
HOLDINGS INCORPORATED

Media Release

For further information, please contact
Investor Relations +632.836.4500

GT Capital Lists Php12.0 Billion Perpetual Preferred Shares

(26 October 2016. Makati City, Philippines.) **GT Capital Holdings, Inc.** (GT Capital / stock symbol: GTCAP) reported today that the company's maiden issuance of perpetual preferred shares will be listed on the Philippine Stock Exchange (PSE) effective Thursday, 27 October 2016, pursuant to the PSE Listing Notice released yesterday, 25 October 2016. The Php12.0 billion issue will have dividend rates of 4.6299% and 5.0949% per annum, for the Series A (GTPPA) and Series B (GTPPB) shares, respectively. The issue was nearly seven times oversubscribed by institutional investors and trading participants, as seen from total orders amounting to Php55.1 billion versus the base offer of Php8.0 billion.

The issuance consists of a base offer of 8,000,000 cumulative, non-voting, non-participating, non-convertible, peso-denominated perpetual preferred shares with an oversubscription option of up to 4,000,000 shares, with a par value of Php100.

"GT Capital's initial perpetual preferred share issue received very warm reception from various investors, as indicated by its oversubscription and tight pricing. We extend our appreciation to all our stakeholders for their continued trust in and support for GT Capital," GT Capital President Carmelo Maria Luza Bautista said.

"The overwhelming success of this offering, with an oversubscription of almost seven times, is a very strong indication of the market's confidence in GT Capital and the depth and maturity of the domestic capital markets. Despite the volatility, which we expect to continue until year-end, investors banked on GT Capital's solid financial profile and sustained earnings growth," First Metro Investment Corporation (First Metro) President Rabboni Francis B. Arjonillo shared.





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GT Capital shall use the proceeds of the issue to refinance short-term loans and to fund possible strategic acquisitions. First Metro is the Sole Issue Manager and Joint Lead Underwriter, while BDO Capital & Investment Corporation and BPI Capital Corporation are the other Joint Lead Underwriters. Philippine Stock Exchange (PSE) trading participants are the selling agents.

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GT Capital is a listed major Philippine conglomerate with interests in market-leading businesses across banking, automotive assembly, importation, dealership, and financing, property development, life and non-life insurance, and infrastructure. Its component companies comprise Metropolitan Bank & Trust Company (Metrobank), Toyota Motor Philippines Corporation (TMP), Toyota Manila Bay Corporation (TMBC), Toyota Financial Services (TFS), Federal Land, Inc. (Federal Land), Property Company of Friends, Inc. (Pro-Friends), Philippine AXA Life Insurance Corporation (AXA Philippines), and Metro Pacific Investments Corporation (MPIC).

